

Geryl Werner Winterowd

**Portfolio Medics, LLC
27499 Riverview Center Blvd
Suite 406
Bonita Springs, FL 34134**

**1508 Weiskopf Loop
Round Rock, TX 78664**

Effective Date: October 19, 2023

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Geryl Werner Winterowd (CRD 6643360) that supplements the Portfolio Medics, LLC brochure. You should have received a copy of that brochure. Please contact John Michael Billy, Jr., Managing Member if you did not receive Portfolio Medics, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Geryl Werner Winterowd is available on the SEC's website at www.adviserinfo.sec.gov.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

Geryl Werner Winterowd

Year of Birth: 1958

Education: 2009 St. Edwards University, Masters of Science, Project Management

Exams and licensing: Series 65 04/2016

Employment: Portfolio Medics, LLC, IAR, 04/2016 - Present
Maxim Integrated Productions, IT Director, 12/2011- 06/2018
Freescale Motorola, IT Program, 08/1986 – 12/2011
Guardian Financial Wealth Management, Agent, 07/2018 - Present

Disciplinary Information

Form ADV Part 2B, Item 3

Ms. Winterowd has no disclosable information. Ms. Winterowd's FINRA brokercheck may have additional information regarding the disciplinary history of Geryl Werner Winterowd that is not included in this brochure supplement (<http://brokercheck.finra.org>).

Other Business Activities

Form ADV Part 2B, Item 4

Geryl Werner Winterowd is also an independent insurance agent appointed with various insurance companies. As such, Ms. Winterowd may receive separate, yet customary, commission compensation resulting from implementing insurance product transactions on behalf of investment advisory clients. As a result of these affiliations, there is a potential conflict of interest. Ms. Winterowd discloses and potential conflicts of interest prior to establishing any relationship with clients. 10 hours a month is spent as an insurance agent.

Additional Compensation

Form ADV Part 2B, Item 5

Ms. Winterowd receives additional compensation from the outside business activities described above.

Supervision

Form ADV Part 2B, Item 6

Ms. Winterowd is supervised by the firm's Chief Compliance Officer Mr. Billy regarding any sales activities relating to Portfolio Medics, LLC. Mr. Billy can be contacted at (239) 444-1766

Requirements for State-Registered Advisers

Form ADV Part 2B, Item 7

Ms. Winterowd has not been involved in any of the following:

(1) An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

(2) An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

Ms. Winterowd has never been the subject of a bankruptcy petition.